

DAILY UPDATE January 17, 2022

MACROECONOMIC NEWS

Commodities – Russia rejected the IEA's charge that the country is at fault for Europe's gas crunch, and instead laid the blame on the bloc for moving away from long-term supply contracts to reduce dependence on Moscow. Russia has already delivered "significantly more" gas to clients in Europe and would ship more if long-term contracts were in place, Deputy PM Alexander Novak told state TV, according to Interfax

CORPORATE NEWS

SSMS – PT Sawit Sumbermas Sarana targets to book IDR 5.47 trillion revenue this year. To achieve the target, the company has prepared to produce up to 566,265 tons of CPO this year.

BUMI – PT Bumi Resources has obtained approval from the shareholders to conduct private placement.

BJBR – PT Bank Pembangunan Daerah Jawa Barat dan Banten plans to conduct preemptive rights issuance of 925 million new shares. The fund raised from the conduct will be utilized for credit expansion.

MLTA – PT Metropolitan Land has allocated IDR 650 billion for capex in 2022. The capex will focus on the construction of infrastructure for residential projects as well as the construction of Horison Ultima Kertajati, Metland Hotel Puri, and the acquisition of land.

Equity Markets

	Closing	% Change
Dow Jones	35912	-0.56
NASDAQ	14894	0.59
S&P 500	4663	0.08
MSCI excl. Jap	804	-0.35
Nikkei	28421	1.06
Shanghai Comp	3521	-0.96
Hang Seng	24383	-0.19
STI	3290	0.26
JCI	6693	0.53
Indo ETF (IDX)	20	0.59
Indo ETF (EIDO)	24	0.90

Currency

	Closing	Last Trade
US\$ - IDR	14296	14296
US\$ - Yen	114.19	114.37
Euro - US\$	1.1411	1.14
US\$ - SG\$	1.3477	1.3494

Commodities

	Last	Price Chg	%Chg
Oil NYMEX	84.29	2.5	3.0
Oil Brent	86.35	2.05	2.4
Coal Newcastle	216.75	5.25	2.5
Nickel	22194	18	0.1
Tin	40351	-160	-0.4
Gold	1814.6	-8.5	-0.5
CPO Rott	1160	17.5	1.5
CPO Malay	4956	-169	-3.3

Indo Gov. Bond Yields

	Last	Yield Chg	%Chg
1 year	3.566	-0.03	-0.83
3 year	4.906	-0.03	-0.61
5 year	5.21	-0.01	-0.21
10 year	6.387	-0.02	-0.28
15 year	6.402	0.00	-0.03
30 year	6.853	0.00	-0.03

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